

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

SCOTTISH HOLDINGS, INC., et al.,

Debtors.¹

Chapter 11

Case No. 18-10160 (LSS)

Jointly Administered

**NOTICE OF DEADLINE OF AUGUST 21, 2018 AS THE SPECIAL BAR DATE TO
FILE PROOFS OF CLAIM FOR PREPETITION CLAIMS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

On January 28, 2018 (the “Petition Date”), Scottish Holdings, Inc. (“SHI”) and Scottish Annuity & Life Insurance Company (Cayman) Ltd. (“SALIC,” and with SHI, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Bankruptcy Code (as amended, the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”).

Under the Bankruptcy Code, the Debtors are granted certain protections against creditors. A creditor is anyone to whom the Debtors owe money or property. Creditors are prohibited from taking any actions to collect money or property from the Debtors. If unauthorized actions are taken by a creditor against any of the Debtors, the Court may penalize that creditor. A creditor who is considering taking action against any of the Debtors, or property of the Debtors, may wish to consult an attorney. The staff of the Clerk of the Court is not permitted to give legal advice.

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST A DEBTOR. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A CLAIM.

Bar Date Order

By Order of this Court entered on March 28, 2018 (the “Bar Date Order”),² the Debtors are authorized to establish special bar dates in the event that additional potential claimants become known to the Debtors and a mailing or remailing of the Bar Date Notice Package is necessary and cannot be accomplished prior to twenty-one (21) days in advance of an applicable Bar Date. With respect to such additional potential claimants, the Debtors are authorized to

¹ The Debtors, along with the last four digits of their federal tax identification numbers, are as follows: Scottish Holdings, Inc. (4408) and Scottish Annuity & Life Insurance Company (Cayman) Ltd. (3285). The Debtors’ mailing address for purposes of these Chapter 11 Cases is 14120 Ballantyne Corporate Place, Suite 300, Charlotte, NC 28277.

² Capitalized terms used but not defined herein, shall have the meaning ascribed to them in the Bar Date Order.

establish special bar dates at least twenty-one (21) days after the date on which the Debtors mail the notice of each such special bar date.

The deadline by which creditors, other than governmental units, had to file proofs of claim against the Debtors (the “General Bar Date”) was May 7, 2018. Following the General Bar Date, the Debtors became aware of the additional potential claimants listed on Exhibit A attached hereto (the “Special Bar Date Parties”).

Pursuant to the Bar Date Order and Local Rule 1009-2, for the Special Bar Date Parties the last date and time for filing proofs of claim against the Debtors for any and all Prepetition Claims (as defined below) is **August 21, 2018**, (the “Special Bar Date”). The procedures set forth below for the filing of proofs of claim apply to all claims against the Debtors by the Special Bar Date Parties (“Special Bar Date Claims”).

You must file a proof of claim if you have a claim that arose on or before the Petition Date. Acts or omissions of the Debtors that arose on or before the Petition Date may give rise to claims against the Debtors notwithstanding that such claims may not have matured or become fixed or liquidated prior to such date. Under section 101(5) of the Bankruptcy Code as used herein, the word “claim” means (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured, or (b) right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured. **All Entities asserting claims against more than one Debtor are required to file a separate proof of claim with respect to each such Debtor.**

ANY SPECIAL BAR DATE PARTY LISTED ON EXHIBIT A WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE AUGUST 21, 2018, FOR ANY PREPETITION CLAIMS THAT SUCH PARTY HOLDS OR WISHES TO ASSERT AGAINST A DEBTOR, MAY BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM (AND FROM FILING A PROOF OF CLAIM WITH RESPECT TO SUCH PREPETITION CLAIM) AGAINST THE DEBTORS, AND THE DEBTORS AND THEIR PROPERTY MAY BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH PREPETITION CLAIM, AND SUCH PARTY MAY NOT BE PERMITTED TO VOTE ON ANY PLAN OR PARTICIPATE IN ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH PREPETITION CLAIM, OR TO RECEIVE FURTHER NOTICES REGARDING SUCH PREPETITION CLAIM.

**Procedures Generally Applicable to the Filing of
Proofs of Claim for Prepetition Claims**

Except as provided herein, proofs of claim for the Special Bar Date Claims must be filed so as to be received on or before **August 21, 2018**, by either electronic upload through the Court’s web portal (at the web address provided below) or hardcopy delivery:

Hardcopy (first class mail, overnight, or messenger delivery):

United States Bankruptcy Court
for the District of Delaware
Attn: Claims
824 Market Street, 3rd Floor
Wilmington, DE 19801

Proofs of claim for the Special Bar Date Claims may not be sent by e-mail, facsimile, or telecopy, but may be completed electronically through the Court's web portal, at <https://ecf.deb.uscourts.gov/cgi-bin/autoFilingClaims.pl>. The Debtors are enclosing a proof of claim form for use in these Cases.

If you file a proof of claim for a Special Bar Date Claim, your filed proof of claim must (a) be written in the English language, (b) conform substantially with the enclosed proof of claim form or Official Form No. 410, (c) attach copies of any writings upon which your asserted Prepetition Claim is based, (d) be signed by the claimant or by an authorized agent of the claimant, and (e) be denominated in lawful currency of the United States; provided, however, that the Debtors shall reserve the right to convert a claim denominated in non-U.S. currency into U.S. currency using the applicable exchange rate as of the Petition Date. If a proof of claim form is not enclosed herewith, you may obtain a proof of claim form by written request to the undersigned counsel for the Debtors or from the web page for restructuring information maintained by the Debtors at www.scottishre.com/chapter11info. Additionally, you may obtain a proof of claim form from any bankruptcy court clerk's office, from your lawyer, from certain business supply stores, or from the website maintained by the Administrative Office of the U.S. Courts at: <http://www.uscourts.gov/forms/bankruptcy-forms/proof-claim-0>.

You may be listed as the holder of a claim against the Debtors in the Debtors' respective Schedules. To determine if and how you are listed on the Schedules, please refer to and carefully review the Schedules.

Copies of the Schedules and the Bar Date Order are available and may be examined by interested parties (i) at the web page maintained by the Debtors for restructuring information at www.scottishre.com/chapter11info; (ii) at the office of the Clerk of the Court, 824 Market Street, Wilmington, Delaware 19801 between the hours of 8:00 a.m. and 3:00 p.m. (ET); or (iii) on the Court's electronic docket of these Cases at the address <http://www.pacer.gov>.

If you have any questions regarding the filing, or processing of a proof of claim, please contact the undersigned counsel for the Debtors by email at scottishrebankruptcyinfo@mnat.com or by phone at 302-351-9146. **YOU SHOULD CONSULT YOUR ATTORNEY REGARDING ANY OTHER INQUIRIES, SUCH AS WHETHER YOU SHOULD FILE A PROOF OF CLAIM. DO NOT ATTEMPT TO CONTACT THE COURT FOR ADVICE.**

Dated: July 31, 2018
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Paige N. Topper

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Counsel for Debtors and Debtors in Possession

Exhibit A- List of Special Bar Date Parties

Michael Baumstein
Jonathan Bloomer
Daniel Roth

CERTIFICATE OF SERVICE

I, Paige N. Topper, certify that I am not less than 18 years of age, and that service of the foregoing **Notice of Deadline of August 21, 2018 as the Special Bar Date to File Proofs of Claim For Prepetition Claims** was caused to be made on July 31, 2018, in the manner indicated upon the entities identified on the attached list.

Date: July 31, 2018

/s/ Paige N. Topper
Paige N. Topper (No. 6470)

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